

DAIMLER TRUCK

Daimler Truck Holding AG

Investor Relations Release

March 27, 2024

Daimler Truck secures tailor-made credit line

- **New revolving credit line of €5 billion signed**
- **Early repayment of the previous syndicated loan**
- **BNP Paribas, Deutsche Bank and LBBW as coordinating banks**

Leinfelden-Echterdingen – Daimler Truck AG has signed a new revolving credit line worth €5 billion. The company is taking advantage of the currently attractive conditions on the credit market and is replacing the syndicated credit line that has existed since the spin-off in the same amount before it reaches maturity. The goals of the new syndicated credit line are to increase financial flexibility and secure long-term liquidity as well as to hedge the first-class credit rating. Daimler Truck received investment grade ratings from the rating agencies S&P Global Ratings and Moody's after the spin-off (S&P Global Rating: BBB+, outlook positive; Moody's: A3, outlook stable).

Besides BNP Paribas, Deutsche Bank and LBBW, who played a coordinating role in the negotiations, a further 26 national and international banks are involved. The duration of the new credit line is five years, with the option to extend it twice for an additional year each time. The credit line also includes the option to increase the loan volume by further €1.5 billion during the duration at the discretion of the lending banks.

In addition to more attractive conditions, Daimler Truck took the opportunity to restructure its strategic banking relationships around two years after the spin-off from the former Daimler AG. “We are striving for a partnership-based business relationship on an equal footing with all participating banks and are pleased that these banks will continue to support the growth of Daimler Truck in the following years,” comments Claus Bässler, Head of Treasury and Tax at Daimler Truck, on the successful completion of the syndicated credit line. A drawdown under the credit facility is not planned.

Daimler Truck Share

Listed Entity: Daimler Truck Holding AG

ISIN: DE000DTR0CK8

Ticker Symbol: DTG

Daimler Truck Level I ADR Program

Symbol: DTRUY

ISIN: US23384L1017

Further information on Daimler Truck Group (DTG) is available at:

<https://www.daimlertruck.com/en/investors>

Upcoming Investor Events:

An overview of upcoming events, roadshows or DTG's attendance at investor conferences can be found here: [Roadshow & Conferences](#)

Forward-looking statements:

This document contains forward-looking statements that reflect our current views about future events. The words "aim", "ambition", "anticipate," "assume," "believe," "estimate," "expect," "intend," "may," "can," "could," "plan," "project," "should" and similar expressions are used to identify forward-looking statements. These statements are subject to many risks and uncertainties, including an adverse development of global economic conditions, in particular a decline of demand in our most important markets; a deterioration of our refinancing possibilities on the credit and financial markets; events of force majeure including natural disasters, pandemics, acts of terrorism, political unrest, armed conflicts, industrial accidents and their effects on our sales, purchasing, production or financial services activities; changes in currency exchange rates, customs and foreign trade provisions; a shift in consumer preferences; a possible lack of acceptance of our products or services which limits our ability to achieve prices and adequately utilize our production capacities; price increases for fuel or raw materials; disruption of production due to shortages of materials, labor strikes or supplier insolvencies; a decline in resale prices of used vehicles; the effective implementation of cost-reduction and efficiency-optimization measures; the business outlook for companies in which we hold a significant equity interest; the successful implementation of strategic cooperations and joint ventures; changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; the resolution of pending government investigations or of investigations requested by governments and the conclusion of pending or threatened future legal proceedings; and other risks and uncertainties, some of which are described under the heading "Risk and Opportunity Report" in the current Annual Report. If any of these risks and uncertainties materializes or if the assumptions underlying any of our forward-looking statements prove to be incorrect, the actual results may be materially different from those we express or imply by such statements. We do not intend or assume any obligation to update these forward-looking statements since they are based solely on the circumstances at the date of publication.