

DAIMLER TRUCK

Daimler Truck Holding AG

Investor Relations Release

July 28, 2023

Daimler Truck publishes Green Finance Framework

- **With the Green Finance Framework, Daimler Truck has created the basis for the issuance of green financing instruments**
- **CICERO Shades of Green awards the Framework the highest rating of “Dark Green” and Governance with “excellent”.**
- **"We also want to position Daimler Truck in the market for green financing instruments in order to further promote the sustainable transformation of the Group. With the Green Finance Framework, we are offering investors the opportunity to participate in this development and are thus expanding our financing portfolio," explains Claus Bässler, Head of Treasury & Tax Daimler Truck.**

Leinfelden-Echterdingen – The transformation of its business toward emission-free driving and decarbonization are clear objectives of Daimler Truck’s business strategy. With the publication of the “Green Finance Framework”, the Company created the basis for the issuance of “green bonds” and the utilization of further green financing instruments. The focus for the use of proceeds is on the financing of sustainable projects, such as the development and manufacturing of emission-free trucks and buses and the generation of electricity and heat from renewable energy sources.

"We also want to position Daimler Truck in the market for green financing instruments in order to further promote the sustainable transformation of the Group. With the Green Finance Framework, we are offering investors the opportunity to participate in this development and are thus expanding our financing portfolio," explains Claus Bässler, Head of Treasury & Tax Daimler Truck.

Highest rating of “Dark Green” from CICERO

The Green Finance Framework and the underlying governance were each awarded the highest rating of “Dark Green” and “Excellent” by CICERO Shades of Green, a leading provider of independent research-based evaluations. CICERO’s “Second Party Opinion” can be found on Daimler Truck’s website.

The structure of Daimler Truck's Green Finance Framework complies not only with the ICMA Green Bond Principles (GBP) 2021 but also the LMA und APLMA Green Loan Principles (GLP) 2023. Swedish Bank SEB advised Daimler Truck on the structuring of the Green Finance Framework.

Transformation and decarbonization at the focus of the sustainable business strategy

Daimler Truck is clearly committed to the Paris Climate Protection Agreement and to decarbonization, pursuing the goal of developing sustainable and thus future-proof transport solutions for the movement of goods and passengers, and putting them on the road. The most important levers for this are the products, production and supply chain. One core element of this is the dual technology strategy. In addition to battery-electric drives, the Company is also focusing on hydrogen. The future product portfolio is being developed based on these two drive concepts. At the present time, the Group already offers eight battery-electric truck and bus models in series productions – two further models will be added to the portfolio until the end of 2023. As a manufacturer of commercial vehicles, Daimler Truck is also placing a focus on the transformation of its own production toward CO₂ neutrality: In 2022, CO₂-neutrality on the balance sheet was achieved at the European locations – among other things through the procurement of CO₂-free electricity from solar, wind and hydropower. Daimler Truck aims to achieve the same in the USA, Japan and India by 2025 – and worldwide by 2039.

Further information

Daimler Truck's Green Finance Framework and CICERO's Second Party Opinion can be found [here](#) or directly under <https://www.daimlertruck.com/en/investors/refinancing/sustainable-finance>.

Forward-looking statements

This document contains forward-looking statements that reflect our current views about future events. The words "aim", "ambition", "anticipate," "assume," "believe," "estimate," "expect," "intend," "may," "can," "could," "plan," "project," "should" and similar expressions are used to identify forward-looking statements. These statements are subject to many risks and uncertainties, including an adverse development of global economic conditions, in particular a decline of demand in our most important markets; a deterioration of our refinancing possibilities on the credit and financial markets; events of force majeure including natural disasters, pandemics, acts of terrorism, political unrest, armed conflicts, industrial accidents and their effects on our sales, purchasing, production or financial services activities; changes in currency exchange rates, customs and foreign trade provisions; a shift in consumer preferences; a possible lack of acceptance of our products or services which limits our ability to achieve prices and adequately utilise our production capacities; price increases for fuel or raw materials; disruption of production due to shortages of materials, labor strikes or supplier insolvencies; a decline in resale prices of used vehicles; the effective implementation of cost-reduction and efficiency-optimization measures; the business outlook for companies in which we hold a significant equity interest; the successful implementation of strategic cooperations and joint ventures; changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; the resolution of pending government investigations or of investigations requested by governments and the conclusion of pending or threatened future legal proceedings; and other risks and uncertainties, some of which are described under the heading "Risk and Opportunity Report" in the current Annual Report. If any of these risks and uncertainties materializes, or if the assumptions underlying any of our forward-looking statements prove to be incorrect, the actual results may be materially different from those we express or imply by such statements. We do not

intend or assume any obligation to update these forward-looking statements since they are based solely on the circumstances at the date of publication.

Daimler Truck Share

Listed Entity: Daimler Truck Holding AG

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Daimler Truck Level I ADR Program

Symbol: DTRUY

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Further information on Daimler Truck Group (DTG) is available at:

<https://www.daimlertruck.com/en/investors>

Upcoming Investor Events:

An overview of upcoming events, roadshows or DTG's attendance at investor conferences can be found here: [Roadshow & Conferences](#)